

Apex International Co., Ltd.



Spokesman: Jacky Wang
May 22st, 2017



Profile

Founded : Sep. 27th, 2001

Capital : NTD1.23Bn (As of April, 2017)

Market Cap. : NTD3.61Bn (As of April, 2017)

Chairman : Wang, Shu Mu

CEO : Chou, Jui Hsiang

Products : Printed Circuit Boards

Ground Area : 140,000 M²

Plant 1 : 35,000 M²

Plant 2 : 105,000 M²

Employees : 6,017(As of April, 2017)





泰鼎營運主體

Plant 1



Transport time :
75 min. drive to Bangkok Suvarnabhumi
International Airport
60 min. drive to Bangkok seaport

Plant 2



Transport time :
55 min. drive to Bangkok Suvarnabhumi
International Airport
45 min. drive to Bangkok seaport



Management Team

Wang, Shu Mu

Founder and Chairman
Over 25-years experience
Chairman of Approach Excellence Trading Ltd.



Chou, Jui Hsiang

CEO
Over 25-years experience
Vice General Manger of R&D and Marketing,
Kaohsiung Caen Technology Co., Ltd.



Lan, Chai Chen

EVP
Over 30-years experience
Vice General Manger of Manufacturing,
Caen Group



Cheng, Yung Yuan

CBO
Over 25-years experience
Vice General Manger of Business, Caen Group



Shohara Masashi

VP(Japan)
Over 20-years experience
Volex Cable Assembly (Shenzhen) Co., Ltd.



Maliwan Chinvorakijku

CFO
Over 20-years experience
Financial Controller, Finance Department, B.
Grimm J.V. Holding Ltd.



Lee, Shun Chung

VP
Over 20-years experience
Business Manager of Unimicron Technology
Corporation



Chen, Du Chuan

CTO
Over 25-years experience
Assistant General Manger of R&D, Kaohsiung
Caen Technology Co. Ltd





Core Advantages



- ◆ Income tax incentives



Excellent Management

- ◆ Centralized sale and procurement



Integrated Total Solution

- ◆ All manufacturing processes in-house



Cost Control

- ◆ Efficient cost control



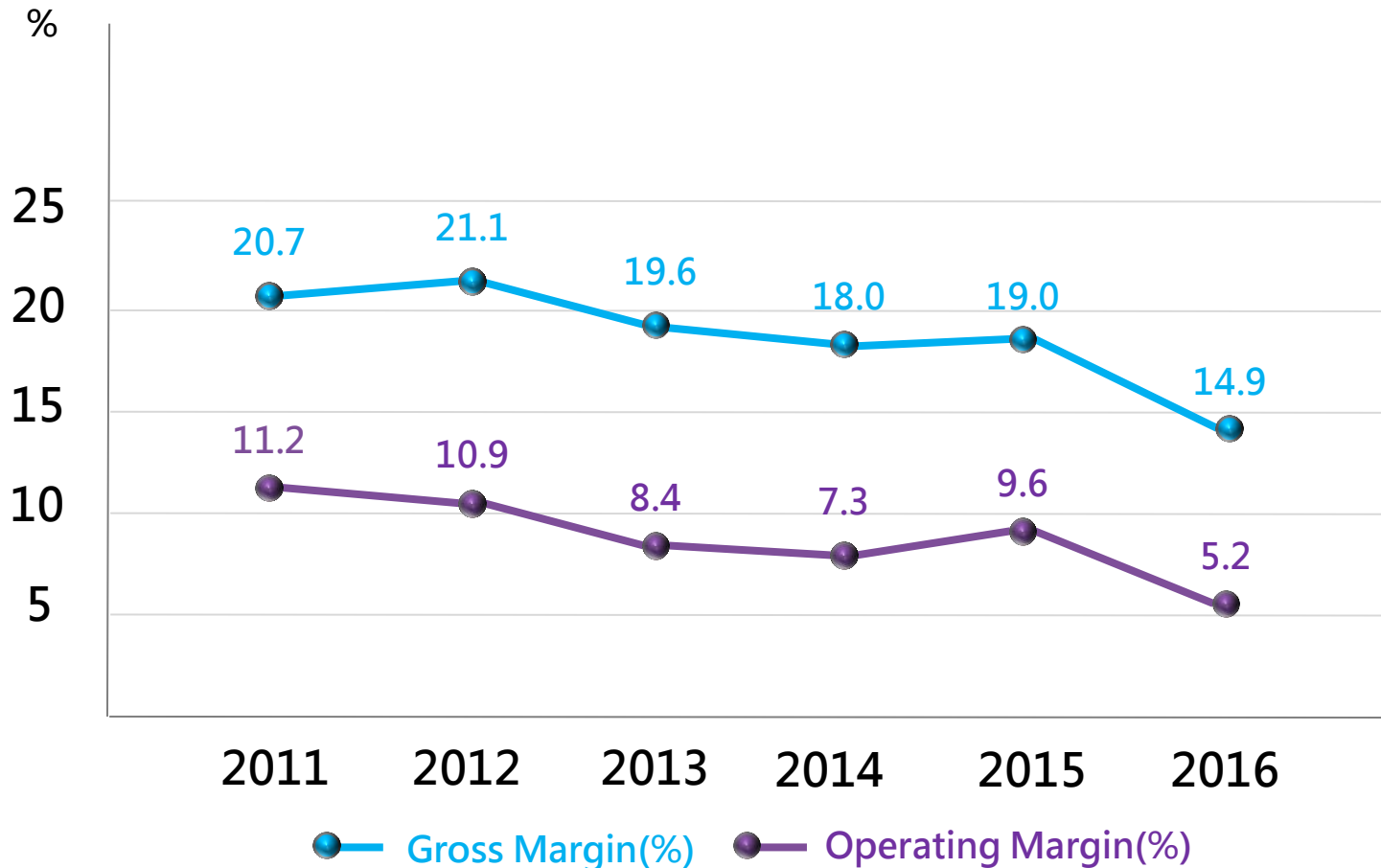


Major End-Customers



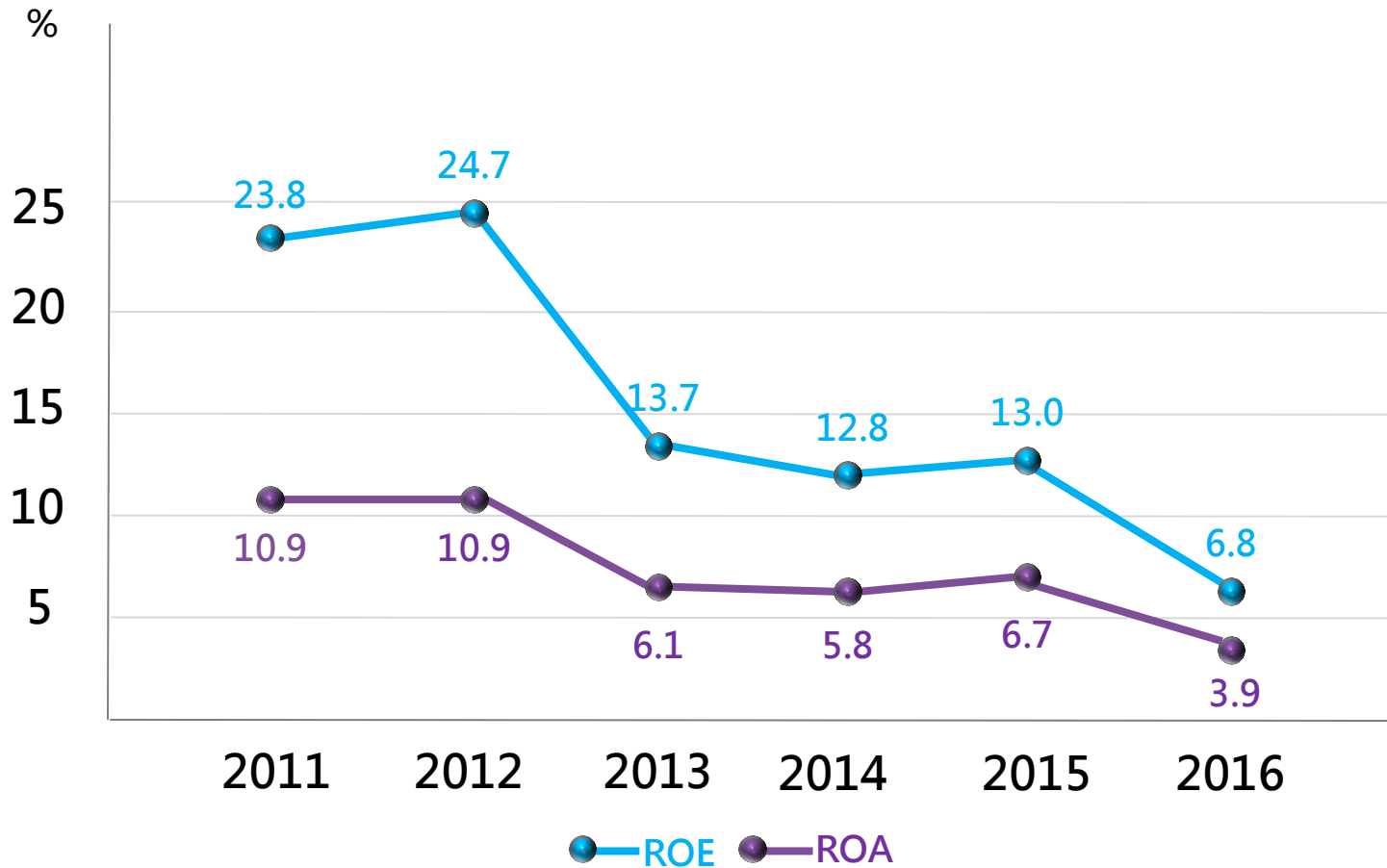


Gross & Operating Margin(%)





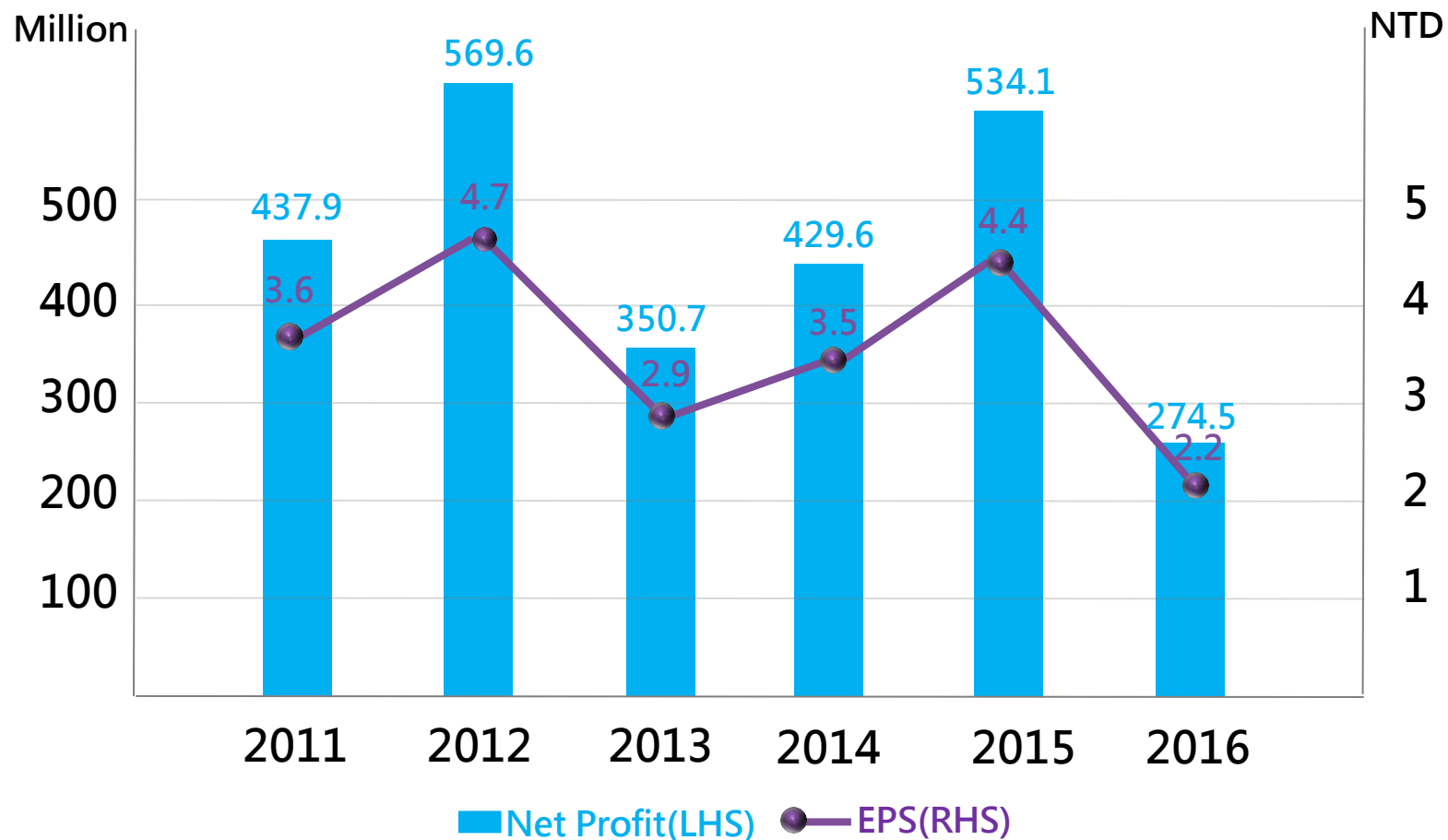
ROE and ROA





Net Profit and EPS

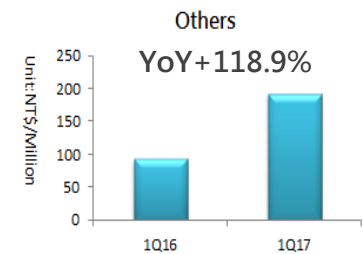
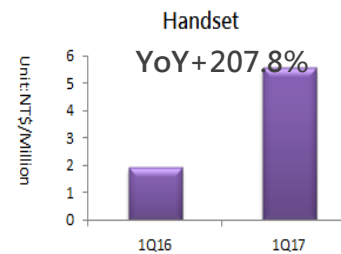
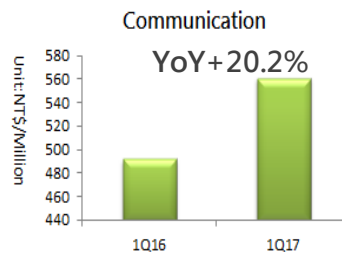
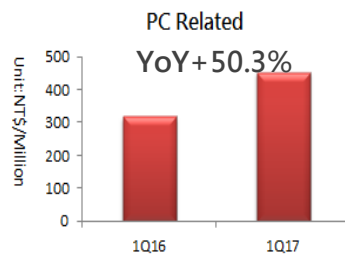
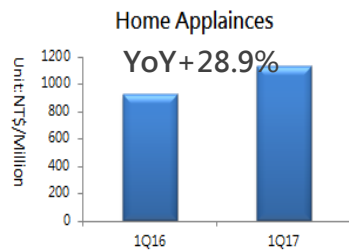
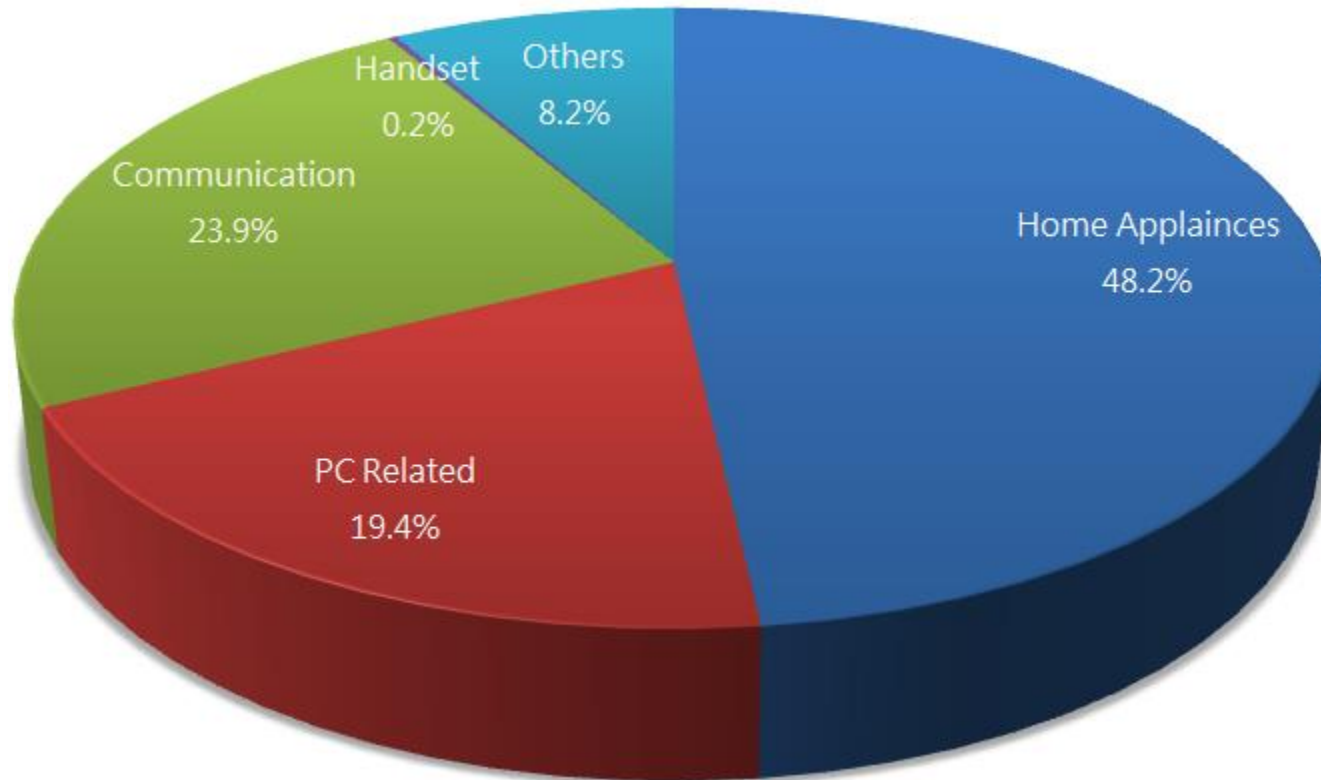
Unit : NTD/Million



* Outstanding shares were 122.5m



1Q17 Revenue by Application





Statements of Comprehensive Income

Selected Items from Statements of Comprehensive Income

Unit : Million NTD

	<u>1Q17</u>	<u>4Q16</u>	<u>2016</u>	<u>QoQ</u>
Net Revenue	2,346.9	2,058.7	8,585.1	+14.0%
Gross Margin	11.8%	11.2%	14.9%	+6.0ppts
Operating Income	55.6	14.0	443.4	+297.1%
Operating Margin	2.4%	0.7%	5.2%	+1.7ppts
Non-Operating Items	22.6	-54.0	-78.2	+41.9%
Net Income to Shareholders of the Parent Company	63.8	-63.1	273.1	+101.1%
Net Profit Margin	2.7%	-3.1%	3.2%	+5.8ppts
EPS	0.5	-0.5	2.2	+100.0%



Dividend Policy

Unit : NTD

Year	Cash Dividend	%	Stock Dividend	%	Total Dividend	EPS	AGM Date	Dividend Issue Date
2016	0.78	71	0.32	29	1.10	2.23	2016.06	T.B.D.
2015	2.50	100	-	-	2.50	4.34	2016.06	2016.09.21
2014	2.50	100	-	-	2.50	4.06	2015.06	2015.09.11
2013	1.83	100	-	-	1.85	3.70	2014.06	2014.09.03
2012	2.92	100	-	-	2.92	6.13	2013.06	2013.08.30
2011	2.50	100	-	-	2.50	5.11	2012.06	2012.08.09



CSR

Environment Protection-Tree Planting



Social Investment-Buddhist Festival' s Activity





CSR

Social Investment-Donations for Flood Victims Happy and Safe Workplace-The Awards of AREA 2016





3 P's

- **P**assion leads to success
- **P**actice makes it perfect
- **P**atience gets the way out



Thank You!